

# CLIENT & ADVISER RELATIONSHIP



## Advice & Service



Advice & Services relating to:

- Strategic Planning For Your Future
- Building and Managing Wealth
- Protecting Your Loved Ones
- Sound Estate Planning

## Licensing



- Licensing & Compliance
- Institutional Negotiation
- Professional Indemnity Insurance
- Legislation Coaching
- Business Support Service
- \$2.8B Under Advice

## Compliance & Licensing



- Oversee FYG Planners Pty Ltd
- Ensure Compliance by Advisers
- Legislative Guidance